

T.R.Vaidyanathan & Co.
Company Secretary
T. R. Vaidyanathan
F C S, A C I S (London)

401, A Wing, Udayaraj CHS Ltd,
Shreenagar, Off: M G Road
Goregaon West,
MUMBAI – 400 062.

Tel. No. 28775754

To
The Board of Directors
Page Industries Limited
Abbaiah Reddy Industrial Area
Jockey Campus, No: 6/2 & 6/4
Hongasandra, Begur Hobli
Bangalore – 560 068

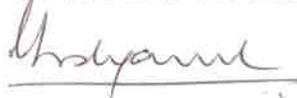
**CERTIFICATE ON
RECONCILIATION OF SHARE CAPITAL.**

I / We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by Page Industries Limited (hereinafter referred to as 'The Company') and its Registrars and Share Transfer Agents for issuing this Certificate, in accordance with circular D&CC / FITTC / CIR-16 2002 dated December 31, 2002 and the circular No: SEBI/MRD/Policy/Cir-13/2004 dated March 03, 2004 and CIR/MRD/DP/30/2010 dated September 06, 2010 as amended issued by the Securities and Exchange Board of India.

In my / our opinion and to the best of my / our information and according to the explanations given to me / us and based on such verification as considered necessary, I/we hereby attach the Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2011 as per the Annexure.



For T.R.VAIDYANATHAN & CO



(T.R.VAIDYANATHAN)
COMPANY SECRETARY
FCS No. 254 COP No. 2718

Place: Mumbai
Date: 13.07.2011.

RECONCILIATION OF SHARE CAPITAL

ANNEXURE

1.	For Quarter Ended	: 30 th June, 2011.	
2.	ISIN	: INE761H01022	
3.	Face Value	: Rs. 10/- each	
4.	Name of the Company	: Page Industries Limited	
5.	Registered Office	: Abbaiah Reddy Industrial Area Jockey Campus, No:6/2 & 6/4 Hongasandra, Begur Hobli Bangalore – 560 068.	
6.	Correspondence Address	: SAME AS ABOVE	
7.	Telephone No. Fax No.	: 91-80-25732952 : 91-80-25732215	
8.	E-mail Address	: investors@jockeyindia.com	
9.	Names of the Stock Exchanges where the company's securities are listed	: BSE, NSE	
		No. of Shares	% of Total Issued Capital
10.	Issued Capital	1,11,53,874	
11.	Listed Capital (Exchange –wise) (as per company records)	1,11,53,874	100.00

12.	Held in dematerialised form in CDSL	1,59,408	1.43
13.	Held in dematerialised form in NSDL	46,49,017	41.68
14.	Physical	63,45,449	56.89

15.	Total No. of Shares (12+13+14)	1,11,53,874	100.00
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16.	Reasons for difference if any, between (10&11), (10&15), (11&15)					
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below : None.					
Particulars* **	No. of shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin.appr. pending for SE (Specify Names)
Not Applicable						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes/No) If not, updated upto which date	Yes -
19.	Reference of previous quarter with regard to excess Dematerialized shares, if any ?	Not Applicable
20.	Has the company resolved the matter mentioned in point no. 19 Above in the current quarter ? if not , reason why ?	Not Applicable
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : None	
	Total No. of demat requests	No. of requests
	Confirmed after 21 Days	Nil
	Pending for more than 21 days	Nil

22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Gargi Das – Company Secretary Tel. No. 91-80-25732952 Fax No. 91-80-25732215
23.	Name, Address, Tel. & Fax No., Regn. No. of the Auditor.	T.R.Vaidyanathan & Co. 401, A Wing, Udayaraj CHS Ltd Shreenagar, Off: M G Road Goregaon West, Mumbai 400 062. Tel: 28775754 Regn. No. 2718
24.	Appointment of common agency for share registry work, if yes (name & address)	Sharepro Services (India) Pvt.Ltd. Plot No: 13AB, Samhita Warehousing Complex, B/H Sakinaka Tel. Exchange, Off: Andheri Kurla Road, Sakinaka, Mumbai 400 072.
25.	Any other detail that the auditor may like to provide, (e.g. BIFR Company, delisting from SE, Company changed its name etc.	None

